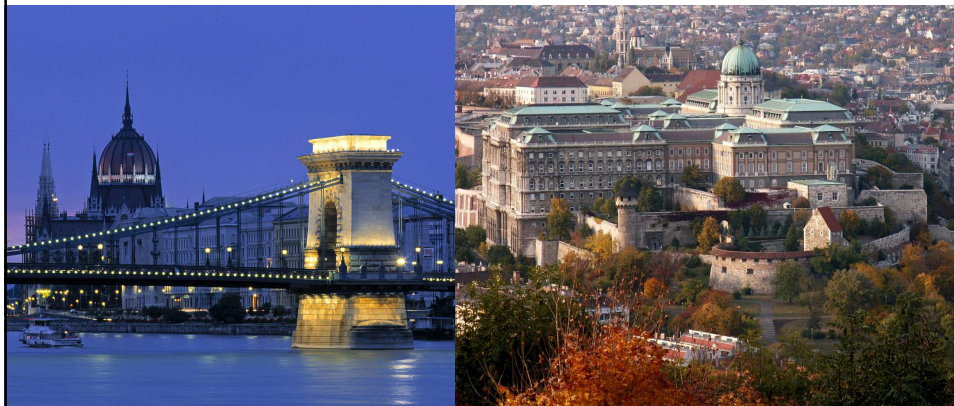




MINISTRY
OF NATIONAL DEVELOPMENT



MINISTRY
OF NATIONAL DEVELOPMENT

LEGAL BACKGROUND OF A DIRECT MSQ-BUD-VV. FLIGHT

Scheduled flights are regulated by bi-, multi- or plurilateral air agreements between sovereign States → market access, exchange of traffic rights

- no Air Services Agreement is in place between Hungary and the Republic of Belarus → consultations started aiming at concluding an eventual ASA



INTERIM SOLUTION

- TOP and/or MoU to let B2 launch a flight to BUD while ASA is missing
 - NB consent from the
 - ❖ Ministry of Public Administration and Justice
 - ❖ Ministry of Foreign Affairs and eventually
 - ❖ Prime Minister's Office
- is a pre-requisite

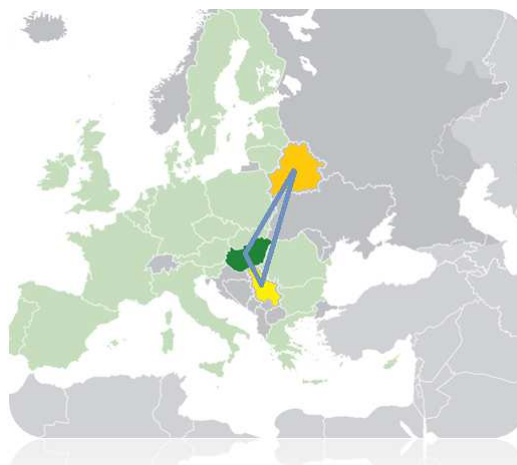


3

5TH FREEDOM RIGHT

Plans for extending the flight beyond Budapest → targeting the Serbian market and secure 5th freedom traffic right for the BUD-BEG-vv sector to maintain the profitability of Belavia flights to Budapest by exploiting market potentials between Budapest and Belgrade v.v.

- the 'triangle' service should be approved by the Serbian aeronautical authorities as well



4


MINISTRY
OF NATIONAL DEVELOPMENT

Offering a wide range of tourist attractions



5


MINISTRY
OF NATIONAL DEVELOPMENT

Budapest within top convention destinations of the world



Hungary hosted 602 congresses in 2011 with 125 818 participants
Budapest was ranked 11th on ICCA's (International Congress and Convention Association) world list in 2011

6



BUD Terminal 2 — featuring new SkyCourt building



- no capacity constraints
- 6.6 m passengers (2011)
- 58 check-in desks
- 26 self service kiosks
- 34 departure gates
- 10 airbridges
- 4 000 m2 departure hall
- short distances

7



Regional Airports



8

